

SAFe® Lean Portfolio Management

Aligning strategy with execution

Create a culture of innovation, flexibility, and speed where all people in the portfolio can effectively execute as one, unified team.

In this course, you will gain the practical tools and techniques necessary to implement the Lean Portfolio Management functions of Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.

You will have the opportunity to capture the current and future state of the portfolio with the Portfolio Canvas tool and identify important business initiatives for achieving the future state. You'll be able to establish portfolio flow with the Portfolio Kanban and prioritize initiatives for maximum economic benefit. The course also provides insights on how to establish Value Stream Budgets and Lean Budget Guardrails and measure the Lean portfolio performance.

With SAFe® 5 Lean Portfolio Management certification



SAFe® Lean Portfolio Management

With SAFe® 5 Lean Portfolio Management Certification
Based on version 5.0 of SAFe



Who will benefit?

This course is designed for leaders and influencers who are responsible for the Lean Portfolio Management function.

Examples include:

- Executives and leaders (CIOs, CEOs, CFOs, CTOs, and VPs)
- Enterprise architects
- Product managers and solution managers
- Business unit managers
- Program office personnel
- SPCs and enterprise Agile coaches
- Human resources
- RTEs
- Epic Owners



Topics covered

- Introducing Lean Portfolio Management (LPM)
- Establishing Strategy and Investment Funding
- Applying Agile Portfolio Operations
- Applying Lean Governance
- Implementing the LPM function



Prerequisites

All are welcome to attend the course, regardless of experience. However, the following recommendations will make the training more productive:

- Familiarity with Agile concepts and principles
- Attended a Leading SAFe® or SAFe® PO/PM course
- Experience working in a SAFe environment

"The Scaled Agile Inc. SAFe® LPM was great! This is going to be a powerful course for executives and leaders who want to weave strategy and execution together into a single way of working."

—Phil Gardiner,
Enterprise Lean Agile Coach, SAIC



"The Lean Portfolio Management workshop was incredibly useful for our implementation of SAFe at Travelport. The format and structure of the workshop enabled us to create our LPM implementation roadmap, and depart the workshop with next steps clearly articulated and actionable. I highly recommend this workshop for any organization implementing lean portfolio management practices at scale."

HILLA KNAPKE, Dir. SAFe Enterprise Transformation



What you'll learn

- Describe the importance of LPM
- Connect the portfolio to enterprise strategy
- Implement Lean budgeting and guardrails
- Establish portfolio flow with the Portfolio Kanban
- Support operational excellence with APMO and CoPs
- Coordinate Value Streams
- Measure the LPM performance
- Build a plan for LPM implementation



Annual renewal

Those attendees who pass the exam will receive Scaled Agile membership for one year, access to the private member area, downloads, and invitations to special events. Membership renewals are one year from the date certification is earned.

- Annual renewal fee: \$295



What you get

Class registration includes:

- Attendee workbook
- Course certificate of completion
- Preparation and eligibility to take the SAFe® LPM certification exam (upon GA)
- One-year membership to the SAFe Community Platform (upon GA)
- One certification exam attempt (upon GA)



REGISTER FOR THIS COURSE AT

SAFe® curriculum

The extensive and evolving Scaled Agile curriculum is a cornerstone for implementation success and a key part of an overall transformation. Our full portfolio of world-class courseware helps organizations unlock business results, retain teams, and attract new talent. And our in-demand certifications help individuals thrive as key players within a SAFe organization and advance throughout their career in practicing, consulting, or training others in the Framework.



SAFe courses and certifications include:

- **Implementing SAFe®**
with SAFe® 5 Program Consultant certification
- **Leading SAFe®**
with SAFe® 5 Agilist certification
- **SAFe® for Teams**
with SAFe® 5 Practitioner certification
- **SAFe® Scrum Master**
with SAFe® 5 Scrum Master certification
- **SAFe® Advanced Scrum Master**
with SAFe® 5 Advanced Scrum Master certification
- **SAFe® Release Train Engineer**
with SAFe® 5 Release Train Engineer certification
- **SAFe® Product Owner/Product Manager**
with SAFe® 5 Product Owner/Product Manager certification
- **SAFe® DevOps**
with SAFe® 5 DevOps Practitioner certification
- **SAFe® for Government**
with SAFe® 5 Government Practitioner certification
- **Agile Software Engineering**
with SAFe® 5 Agile Software Engineer certification
- **SAFe® for Architects**
with SAFe® 5 Architect certification
- **Lean Portfolio Management**
with SAFe® 5 Lean Portfolio Management certification
- **SAFe® Agile Product and Solution Management**
with SAFe® 5 Agile Product and Solution Management certification



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